

Program Length	1.5-hour workshop led by business volunteers at school face to face or online and 3-hour self-paced post-workshop learning
Target Participants	Form 3 to Form 6
Program Format	Face-to-face or online
Language	English or Cantonese
Program Schedule	On selected weekday or Saturday
Resources Commitment	A Link Teacher to recruit and coordinate students
Cost	Free of charge



Introduction

- ▶ JA Youth Smart Finance Program is an experiential program for students to acquire the basic financial skillset and mindset which are essential for navigating their financial future, protecting their wellness and planning for their life and realizing their dreams. Following the workshop, students are encouraged to develop healthy financial management habit with the Financial Journaling Toolkit.

Volunteer-led Workshop

- ▶ Business volunteers share valuable knowledge and inspire students to apply their learnings to maintain balanced budget, minimise financial risks and identify the milestones to be achieved in life

1



Session 1 : Keeping Your Balance

Recognize the importance of making and keeping a balanced budget with goal setting and making wise financial decisions that meet personal goals.

2



Session 2 : Safeguarding Your Dreams

Examine and describe the basic types of insurance and learn that life involves risk and how insurance and personal responsibility help to reduce the financial consequences of loss or injury.

3



Session 3 : Planning Ahead

Create a Life Roadmap and identify the milestones to be achieved in life. Understand different financial implications along their life roadmap.

Financial Health

Learning Reinforcement

1



Online Learning Resources

<https://moneysense.jahk.org/>

Welcome To JA Money Sense!

The program is organized by Junior Achievement Hong Kong and supported by Investor and Financial Education Council. It is an education module empowering young people to develop essential personal money management skills.

7-10th Grades



Students will deepen their learning on the resourceful learning platform with exclusive videos and engaging games and exercises.

2



Financial Journaling Toolkit

Following the workshop, students will be guided to set their short-term and long-term financial goals and develop smart plans to achieve them. Students be encouraged to build a mindful financial management habit in their daily life.

Student Takeaways

- Appreciate the importance of saving and identify ways to balance a budget
- Protect themselves against risks in life and unpredictable financial burden
- Make informed financial decisions to achieve lifelong personal goals



About JA Hong Kong

Junior Achievement (JA) Hong Kong is one of the 100+ members of JA Worldwide, and a leading provider of Other Learning Experiences in Hong Kong. Our programs enable young people to learn the world of work from the first-hand experience of business volunteers. Since our establishment in 2001, we have engaged the support of over 30,000 business volunteers from some 700 companies to serve more than 450,000 students from over 600 schools.

As one of the world's largest youth-serving NGOs, JA Worldwide prepares young people for employment and entrepreneurship. For 100 years, JA has delivered hands on, experiential learning in career readiness, entrepreneurship and financial health. We create pathways for employ ability, job creation, and financial success. Each year, our network of over 450,000 volunteers serves more than 10 million students in over 100 countries.

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